

ONESolution™

CASH RECEIPTS END USER AGENDA

Course Outline

Recommended Training Format: Live Virtual Classroom

Estimated Hours: 2 hours Client Interaction; .67 hours Consultant preparation and follow-up

Prerequisites:

1. Access to ONESolution
2. Prior Knowledge of ONESolution (previously known as IFAS)

Audience: Key Cash Receipt ONESolution Users, IT Support

Objective: During this training, you will learn how to navigate and learn how to use Common Cash Receipts and Finance Cash Receipts. The knowledge should be applied for Testing, End User Training and GO LIVE scenarios.

What You Will Learn:

- Basic Cash Receipt Navigation
- Add a customer
- Common Cash Receipts
 - Make a Payment against a receivable
 - Misc Cash Receipt
- Finance Cash Receipts
 - Set Proof
 - Distribute