

ONESolution™

PERSON ENTITY AGENDA

Course Outline

Recommended Training Format: Live Virtual Classroom

Estimated Hours: 2 hours Client Interaction; .67 hours Consultant preparation and follow-up

Prerequisites:

1. Access to ONESolution
2. Prior Knowledge of ONESolution (previously known as IFAS)

Audience: Key ONESolution Users, IT Support

Objective: During this training, you will learn how to navigate on the ONESolution Person Entity module and processing. This knowledge should be applied for Testing, End User Training and GO LIVE scenarios.

What You Will Learn:

Person Entity Processing

- PEUPPE – Person Entity Screen
- PEUPPR- Product Information Screen

CDD Reports

- Look at corresponding Person Entity CDD reports

Homework: Document Process